

Insights Advisor

The answer to “how am I doing?” whenever you want it.

Open it and see the whole picture: what’s driving revenue, which services and providers are carrying you, and where money is quietly slipping away, all current, all in one view. It’s the answer to the question every owner asks and rarely has time to dig up: am I actually making money, and what should I do next? You stop guessing and start deciding.

**Advanced Dashboards
that turn your data
into your next best
move, no guesswork,
no spreadsheets.**



Always know where you stand.

This month against last month and last year, current whenever you look, not whenever the reporting cycle allows.



Spot what needs attention at a glance.

Underperforming locations, products, or services surface fast, so you know where to coach, adjust, or dig in.



It’s yours to explore.

Drill down on any number, so you’re never stuck looking at a total you can’t explain.



The whole picture, in one place.

Revenue, client counts, retention, and product performance, all together, so you’re never assembling the answer yourself.

PRICING PACKAGES

Insights Advisor Package

Includes 30-day free trials*

\$99

Location / Month

\$49

Location / Month

Early Adopter Offer**

*After 30 days, client is charged \$99 / month / location - no additional action needed. They must call to cancel. Multi-location [businesses] purchase for all locations

**Locked for year one, then increases to standard pricing